Areca Islamic equityTRUST Fund

Fund Factsheet as at 31 July 2026

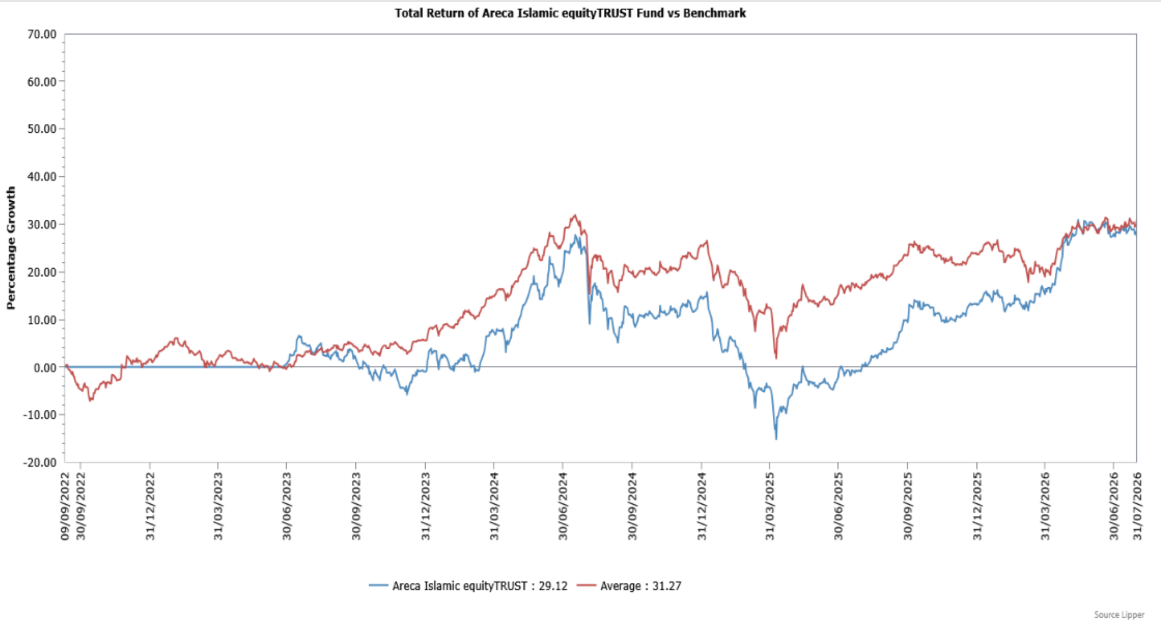
FUND DETAILS
Type of Fund/Category
Growth / (Islamic Equity)
Launch Date
09 September 2022
Launch Price
RM0.5000
Benchmark
Average Returns of the funds under Lipper's "Equity Malaysia-Islamic" category
Fund Size
RM 5.04 million
Units in Circulation
7.81 million
Management Fee
Up to 2.00% p.a. of NAV
Trustee Fee
Up to 0.06% p.a. of the NAV
Entry Charge
Up to 3% of the amount invested
Exit Fee
Nil
Switching Fee
Nil
Min Initial Investment
RM10,000 or such other limit as decided by the Manager.
Min Additional Investment
RM1,000 or such other limit as decided by the Manager.

FUND OBJECTIVE

To provide investors with Medium to Long Term capital growth by investing primarily in a portfolio of Shariah-compliant equities and Shariah-compliant equity-related securities.

3-year Fund Volatility
14.3
High
Lipper Analytics
30 June 2026

FUND'S PERFORMANCE COMPARED TO BENCHMARK



CUMULATIVE PERFORMANCE (%)

Return	YTD	1mth	3mth	6mth	1yr	3yr	5yr	10yr	Since Launch
Fund	14.20	0.89	2.79	12.63	29.72	23.44	-	-	29.12
Benchmark	6.13	1.18	3.13	5.52	12.53	26.99	-	-	31.27

YEARLY PERFORMANCE (%)

Return	2025	2024	2023	2022	2021	2020	2019	2018	2017
Fund	-1.24	15.59	-0.96	-	-	-	-	-	-
Benchmark	-1.38	18.81	3.94	-	-	-	-	-	-

ANNUALISED PERFORMANCE (%)

Return	1 Year	3 Years	5 Years	10 Years	Since Launch
Fund	29.72	7.27	-	-	6.78
Benchmark	12.53	8.14	-	-	7.12

Source: Lipper. Past performance is not indicative of future performance. Investment involves risks and investor should conduct their own assessment before investing and seek professional advice, where necessary.

DISTRIBUTION HISTORY (YEARLY)

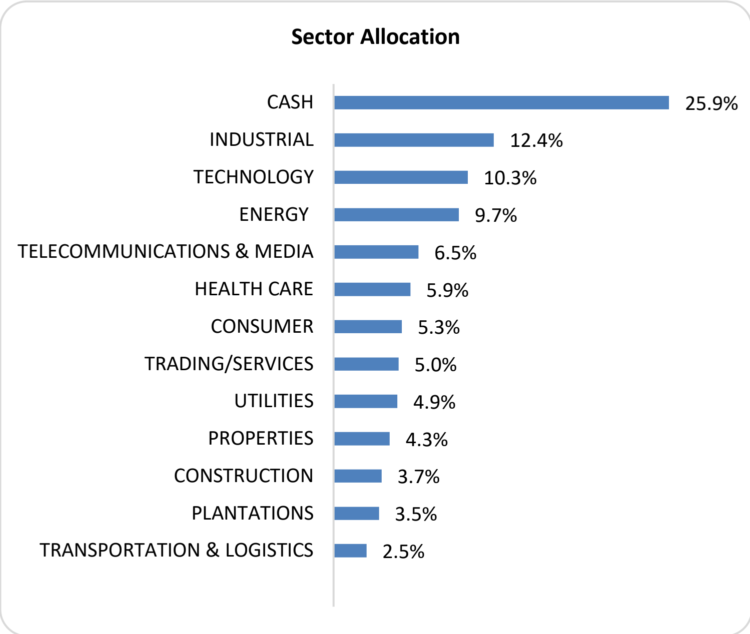
Year	Net Distribution (sen per unit)	Unit Splits

TOP 5 HOLDINGS (% OF NAV)	(%)
1) TENAGA NASIONAL BHD	4.9
2) TELEKOM MALAYSIA BHD	4.5
3) PERDANA PETROLEUM BHD	3.7
4) SUNWAY HEALTHCARE HOLDINGS BERHAD	3.7
5) EI POWER BERHAD	3.7

AREA CAPITAL

Areca Islamic equityTRUST Fund

ASSET & SECTOR ALLOCATION (% OF NAV)



FUND MANAGER'S REPORT

The FBM KLCI gained 3.7% to close at 1,725 points in July. The broader market FBM Emas Index advanced 3.0% to 12,752 points, while the FBM Small Cap Index increased 2.0% to 15,707 points in the same period.

Foreign investors were net buyers in July, recording net inflows of RM264 million (June 2026: net outflows of RM2.4 billion). The FBM KLCI recorded its strongest monthly performance of the year, supported by improving domestic macroeconomic fundamentals, a return of foreign net buying and encouraging early corporate earnings. Sentiment was further lifted by Malaysia's stronger-than-expected 2Q26 advance GDP growth of 5.8% YoY.

The combination of a resilient Q2 GDP print, a stable policy rate, and the return of foreign buying, even if still selective, supports our constructive medium-term view, while the fragility of the Iran ceasefire warrants continued caution on near-term positioning.

Portfolios remain anchored in domestic recovery sectors, including construction, healthcare and utilities, while selectively allocating to long-term structural growth themes such as AI, semiconductors, and data centres. The fund has also locked in partial profits and rotated into large-cap names during periods of market weakness. Meanwhile, a healthy cash position is maintained to capitalise on opportunities in fundamentally strong companies when opportunities arise. Valuations remain compelling, with the FBM KLCI trading at ~14x PER, still below its long-term average.

DISCLAIMER

Based on the Fund’s portfolio returns as at 30 June 2026, the Volatility Factor (VF) for this Fund is 14.3 and is classified as “High” (source: Lipper). “High” includes funds with VF that are above 11.915 but not more than 16.495. The VF means there is a possibility for the Fund in generating an upside return or downside return around this VF. The Volatility Class (VC) is assigned by Lipper based on quintile ranks of VF for qualified funds. VF is subject to monthly revision and VC will be revised every six months. The Fund’s portfolio may have changed since this date and there is no guarantee that the Fund will continue to have the same VF or VC in the future. Presently, only funds launched in the market for at least 36 months will display their VF and VC.

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The Manager wishes to highlight the specific risks of the Fund are interest rate risk, credit / default risk, liquidity risk and issuer risk. These risks and other general risks are elaborated in the Prospectus. This Fund Factsheet is prepared for information purposes only. It does not have regard to the specific investment objectives, financial situation and the particular needs of any specific person who may receive it. Past performance is not necessarily a guide to future performance. Returns may vary from year to year.This Fund Factsheet has not been reviewed by the SC.